About TechPG

TechPG provides financial and program management software and consulting services to public sector entities with a strong financial systems focus.

- Established 1992 – developed national child support, welfare, and Medicaid financial management software
- Developed EnABLE, an enterprise-class software system designed to manage infrastructure, SRF and economic development programs

1992 BEGAN WORK WITH GOVERNMENT FINANCIAL AGENCIES

2008-2009 DEVELOPMENT OF EnABLE SOFTWARE

2010-PRESENT CLIENT IMPLEMENTATIONS AND SYSTEM ENHANCEMENTS
$131.8 Billion Currently Managed with EnABLE
Keys to a Successful Implementation
Pre-RFP Preparation

- Management and staff buy-in of transition to a new system
- Requirements definition
- Defining current processes and areas of possible improvement
- Identify data sources and areas needing data cleanup
- Defining role of state IT and their cooperation
Solution Selection

Vendor with:

- Program experts
- Proven experience
- Robust configurable product
- Commitment to trusted relationships
- Effective support
Configuration and Implementation

Involvement of key agency staff:

- Program knowledge at all levels
- Decision making authority
- Allotted time to work on the project
- Willingness to transform processes to take advantage of system capabilities
- Perform data validation and verification and cleanup efforts
- Testing preparation to ensure system meets known possibilities and testing performed by users who do the work
EnABLE™ Benefits

- Standardization across programs
- Moves institutional knowledge to system and not just in staff
- Transparency in reporting and client engagement
- Easy to address program changes
- EnABLE stays current – Road Map – ever evolving
EnABLE™ Overview

- Full service – from initial contact to applications to PPL to projects
- Web-based – can be accessed anywhere
- Highly user configurable with intuitive navigation
- Electronic review and approval of applications and loans
- Role-based security with full audit trail
- Rich reporting functions
- Compliance monitoring
- Mission-critical functions
- Clients → Projects → Loans/Grants
- Implementation PM
EnABLE™ Overview

Financials:

- Disbursements, Invoicing, Repayments
- Modifications, Adjustments, Payoffs
- Fund Tracking, Bonds, Set-asides
- Reporting, Modeling, Integrations
MAJOR FUNCTIONALITY OF EnABLE™

SECURITY
Multi-user types, role-based security, access/audit trails & SSO/Multi-factor

REPORTING
Over 150 existing modifiable reports, ability to create custom reports

PROGRAMS & FUNDING SOURCES
And Set-Asides

USER DEFINABLE ONLINE APPLICATIONS/SURVEYS

PROCESSES
Supports disbursements, invoicing, repayments, compliance, document generation, project management...

CONTACTS & ORGANIZATIONS
CRM

SUPPORTS
Loans, grants, bonds, tax credits, guarantees...

INTEGRATIONS
More than 80 secure web services to integrate with GL systems, CRMs, other systems
EnABLE™

Modules & Functionality

Multiple Capital Sources

Financial management
Incentives
Project management
Program management
Tracking
Reporting
Document generation
Compliance
Applications
Communications
Data aggregation
CRM

Multiple Recipients
Transformative Financial and Program Management Software for Government

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