





National Perspective 2023

- CWSRF Accomplishments
- 35 years of Great Federal-State Partnership
- Bipartisan Infrastructure Law Priorities
- EPA WaterTA: Examples & Takeaways
- Questions





2023 CWSRF Accomplishments

- Data for 2023 is not final, but preliminary assistance provided is \$8.7 billion
- This builds on \$9.6 billion provided in 2022 and \$8.2 billion provided in 2021
- The national average CWSRF interest rate for 2023 was 1.46%
- Nearly \$700 million additional subsidy in 2023
- Average ~\$500 million annual additional subsidy over past 3 years for addressing affordability and promoting green projects





35 Years of Federal-State Partnership

- \$52.4B in federal capitalization
- \$10B in state match contributions
- \$53.8B in additional project funding from leveraged bonds
- \$60.4B loan repayments and earnings
- \$171B invested in protecting and improving water quality
- More than 48,000 assistance agreements
- Includes \$5.7 billion funding since 1988 to address NPS
- Continuing legacy of state innovation and federal flexibility

\$158.6B for centralized wastewater treatment

\$2.6B for water conservation projects

Thousands of decentralized treatment systems





Bipartisan Infrastructure Law (BIL)

- Building on SRF accomplishments and strong EPA/State partnership
- Entering third year of BIL implementation
- Expanding the aperture of opportunities
- Supporting all communities and expanding access to DACs to receive CWSRF funds
- Creating leverage for SRF and communities





Key BIL Priorities

- Provide Flexibility to Meet Local Water Needs
- Support Resilience and Innovation
- Cultivate Domestic Manufacturing
- Address PFAs and Emerging Contaminants
- Support American Workers
- Increase Investment in Disadvantaged
 Communities







BIL Funding is Supporting Resilience

- Preserving and protecting treatment works to address and mitigate flood and/or natural disaster events
- Enhancing community resilience by funding stormwater management using both green and grey infrastructure
- Addressing drought issues by funding water reuse and conservation
- Expanding access to additional subsidies for resiliency and NPS projects
- Expanding access to affordable assistance for project development, planning, and technical assistance for resiliency projects





Supporting Domestic Manufacturing (BABA)

- EPA publishing water infrastructure product RFI this week!
- OMB recently published significant guidance updates
 - August: 2 CFR 184 includes definitions and instructions for manufactured products and construction materials
 - October: Revised implementation memo (now M-24-02)
 - aligning with 2 CFR 184; includes a few significant changes
- Attend the afternoon breakout session where EPA staff will be discussing these updates





Supporting Investment in Disadvantaged Communities (DACs)

Of the approximate \$700M CWSRF provided in additional subsidies in 2023, 79% went to disadvantaged communities

30%

of assistance agreements went to state-defined disadvantaged communities









Expanding Access to DACs Via Water TA

Water TA is working:

- CWSRF applications being submitted; USDA SEARCH; PPG awards; and ARPA grants awarded.
- Goal of WaterTA: EPA's water technical assistance (WaterTA)
 provides hands-on support to help communities access BIL
 funding.
- Partnership Approach: EPA collaborates with states, tribes, territories, local utilities, and other key stakeholders.
- Key: Assessing and Understanding Communities





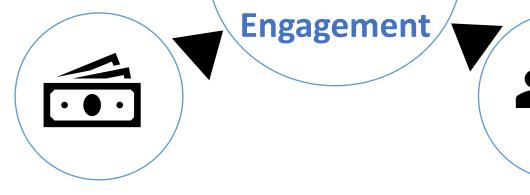
WaterTA: Overarching Themes

Data Challenges





Financial Challenges









Water TA: Experts, Network and Pilots

- EPA's WaterTA Providers Are Experts in Water and in Supporting Communities
- Expanded Support Network: EFCs and Contractors
- We've Already Accomplished: EPA launched new WaterTA initiatives – for examples: H2O Community Solutions Teams (CST); expanding EPA's Environmental Finance Centers (EFCs); and Closing America's Wastewater Access Gap





Keystone and Northfork - McDowell County, WV



Image: Catch and release signs for fishing were recently installed on the Elkhorn Creek

Summary: Small communities of approximately 200 total (range of 197-221) households with declining populations. Homes built on mountain slopes and raw sewage is discharged directly into local waterways.

Next Steps for Community:

- Received \$75,000 SEARCH grant from USDA to develop PER and EID.
- Selected an engineer for the PER and EID and the project is underway.
- Applying for CWSRF funding early next year.





Mound Bayou and Dunlap - Bolivar County, MS



Image: Raw sewage in ditches in Dunlap

Summary: Small, unincorporated community of 34 homes adjacent to the city of Mound Bayou. Homes have failing onsite systems with ponding of raw or partially treated sewage on/near private properties. Mound Bayou has agreed to extend sewer service to Dunlap.

Next Steps: Continue work with town engineer throughout CWSRF process (initial app submitted, project is on current IUP)





WaterTA: GILA County Arizona

Context: Gila County (pop 55k) has approximately 10,000 decentralized wastewater systems – hundreds of systems failing. **Needs & Challenge:** Access funding for a county-run cesspool and failing septic replacement program to improve public & environmental health.

Approach: State supported CST work of mapping known systems, impaired streams, and private wells with nitrate/E. coli impairments **Broader Impact:** WIFA is now offering 100% loan forgiveness for projects that resolve nonpoint source pollution issues (such as cesspool conversions to septic) in disadvantaged communities





WaterTA is about the communities.

Water TA is working:

- Communities engaging and actively participating
- Learn about communities with detail assessments
- Ideas exploration, solutions and alternatives developed with communities
- Implementing plans

Impacting & Empowering Communities:

- Improved Infrastructure and Public Health
- Resilient and sustainable infrastructure





Water TA: Key Takeaways

- Collaborative approach: each project team member has specific specialties; leveraging TA Providers working in community.
- Building Relationships/Trust: 1:1 engagement and utilizing trusted community leaders to keep community members informed and share the importance of initiative; listening to the community.
 - Trust and community centered engagement helps to address challenges
- Adaptability: reacting to potential changes in direction/ focus.
- Customized and tailored TA based on assessments and solutions.
- Integrate community feedback into solution plans.
- WaterTA: expanding the apertures / reach of programs and building tools and systems to create customer and SRF leverage.









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