Agenda (Draft 5-30-2023)
EPA CW/DWSRF 201 and BIL Training

TUESDAY

1:00 PM   **1.1 Introduction**
- Welcome Remarks – EPA HQ
- Strategy and Overview of Available Training Resources
- Workshop Introduction and Agenda

1:30   **1.2 SRF State of Affairs**
- Summary of state implementation activities to date
- Milestones achieved nationally/regionally

2:00   **1.3 State Round Table (Adjust timing to number of states present)**
- Survey and state report out
- Progress and challenges in years 2/3 of BIL implementation
- Managing state political pressures
- Staffing needs and issues

2:45   **Break**

3:00   **1.3 State Round Table (continued)**

4:00   **1.4 Priority setting**
- SRF priority setting criteria: what is required, best practices
- How are states revising their priority setting criteria
- Reaching DAC and EJ communities through priority setting
- Guest speaker

5:00   **End Day One**

WEDNESDAY

8:30 AM   **2.1 Funding Disadvantaged Communities**
- Revisions to DAC criteria – case studies, thoughtful metrics
- Environmental justice – how does it fit with DAC, finding EJ communities
- Use of Additional Subsidy for DAC and EJ
  - Identifying whether your DAC definition has barriers to providing ad sub to those communities
  - Ad sub criteria and practices – potential barriers
- What are the key barriers for DAC in the SRF?
- Guest speaker

9:45   **Break**

10:00   **2.1 BABA and AIS**
- Requirements
- Process
- Waivers
- Outlook & strategy
- Q&A

12:00   **Lunch**

1:30   **2.3 Technical assistance**
- What are states doing?
- What is EPA doing?
- How states are identifying underserved communities that could benefit from TA
- Best practices in TA
- Creative uses of partnerships
- Using the set-asides and 2% CWSRF TA funds
  - Creative strategies to maximize the set-asides
  - Using set-asides and TA to build TMF capacity
  - Using set-asides to further BIL priorities
- Guest speaker

3:30   **Break**

3:45   **2.4 Lead Service Lines**
- Eligibilities review
- Environmental review discussion
- Progress in LSL replacement
- Lead Service Line Accelerators and state technical assistance
- Examples and best practices
- Guest Speaker

5:00   **End Day Two**

THURSDAY

8:30 AM   **3.1 Emerging Contaminants**
- Eligibilities review
- Progress in EC funding
- Various strategies and options for what to fund and how to fund it

- How are states finding projects?
- Best practices and case studies
- Guest Speaker

10:00   **Break**

10:15   **3.2 Funding Projects – Financial Overview**
- Ensuring project pipeline adequate to receive all assistance available
- Programmatic financing, pass-through, other creative tools
- Use of these mechanisms to reach DAC and NPS projects
- Structuring loans to maximize forgiveness
- Cash flow modeling, planning for the future
- Dealing with supply chain issues and cost increases
- Building a project pipeline, funding planning & design
- Guest speaker

        Lunch

11:45

1:15   **3.3 Outreach and the Application Process**
- Conducting outreach to DAC and EJ communities
- Transparency and accessibility
- Reviewing and revising the application process
- Actions to reduce the burden of applying for and using SRF funding – best practices
- Guest speaker
- Guest Speaker: State that did streamlining

2:30   **Break**

2:45   **3.4 Equivalency and Reporting**
- Equivalency Q&A
- IUP contents – BIL focused
- Overview of the revised crosscutter handbook
- Annual Report contents
- SRF Data System (CBR/PBR) reporting requirements

4:00   **Closing Remarks**

4:30   **End Workshop**