SRFtrak

Optimize SRF Applications and Funding

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www.srftrak.com
AgileGov helps government agencies deliver better services to constituents, more nimbly and cost effectively. We do this by partnering with government agencies, providing expertise in planning, analysis, and technology development to help those agencies implement their vision.

Founded in 2000 and based in Minneapolis, Minnesota, AgileGov serves public sector clients throughout North America.
Incremental Development

Like this!
1. Sad
2. Neutral
3. Happy
4. Happy
5. Happy

Not like this....
1. Angry
2. Angry
3. Angry
4. Happy
5. Happy
Primary Pain Points

**LOAN APPLICATION**
- Application is complex, challenging for municipalities to complete.
- Inordinate amount of time spent tracking down missing or incomplete info.

**REVIEW & APPROVAL**
- Review of complex application is also challenging.
- Multiple reviewers are involved.
- Communication with submitter about missing or incomplete info is difficult.

**COLLABORATION**
- Sharing info between SRF staff and PFA staff (and others).
- Information lost in long email chains.
- Lack of visibility on current status.
- Review of plans and specifications.

**SHARED RECORDS**
- Sharing info between SRF staff and PFA staff.
- Digitization of paper plans and specifications.
- Maintaining organized filing systems.
SRFtrak is:

- A customizable, off-the-shelf web application
- Specifically designed to meet the needs of modern State Revolving Fund programs
- Enables creation and management of a robust pipeline of SRF projects.
- Based on Microsoft technologies and hosted in the Microsoft cloud
INTELLIGENT LOAN APPLICATION

Requested Funding Source

**Type of Funding**
Drinking Water State Revolving Fund (DWSRF)

**Requested Amount**
$250,000.00

**Loan Term**
10 Years

**Source of Repayment**
- Revenue Bond - Sewer Revenues: $0.00
- Revenue Bond - Water Revenues: $0.00
- City Sales Tax: $0.00
- Special Assessments: $0.00

**Other Repayment Source**
$0.00

**Total Initiative Cost**
$250,000.00

Total Repayment Sources entered: $0.00

Total must match the "Requested Amount"
## Loan Application

### Funding Information

<table>
<thead>
<tr>
<th>Source of Repayment</th>
<th>Amount</th>
<th>Loan Term</th>
<th>Source of Repayment</th>
<th>Amount</th>
<th>Loan Term</th>
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<tr>
<td>Revenue Bond - Water Revenues</td>
<td>$0.00</td>
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<td>Special Assessments</td>
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</table>

### Other Funding Sources

**Add Other Funding Source**

**Total Initiative Cost**

<p>| Requested Amount: | $1,341,962.00 |
| Other Funding Sources: | $0.00 |
| Total Initiative Cost: | $1,341,962.00 |</p>
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<thead>
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<th>General Updates</th>
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<td>SRF Engineer</td>
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<td>PFA Staff</td>
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<table>
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<tr>
<th>Loans</th>
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<th>Draw Requests</th>
<th>SRF Projects</th>
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</tbody>
</table>

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System Status

- Final stages of development with AgileGov’s development client: North Dakota Department of Environmental Quality
- Initial development baseline will be customized to each client’s specific needs and hosted as a unique instance of the application.
- Organizations benefit by leveraging the system concepts, structure, and testing while retaining the ability to customize in order to meet unique business process needs.