



Optimize SRF Applications and
Funding

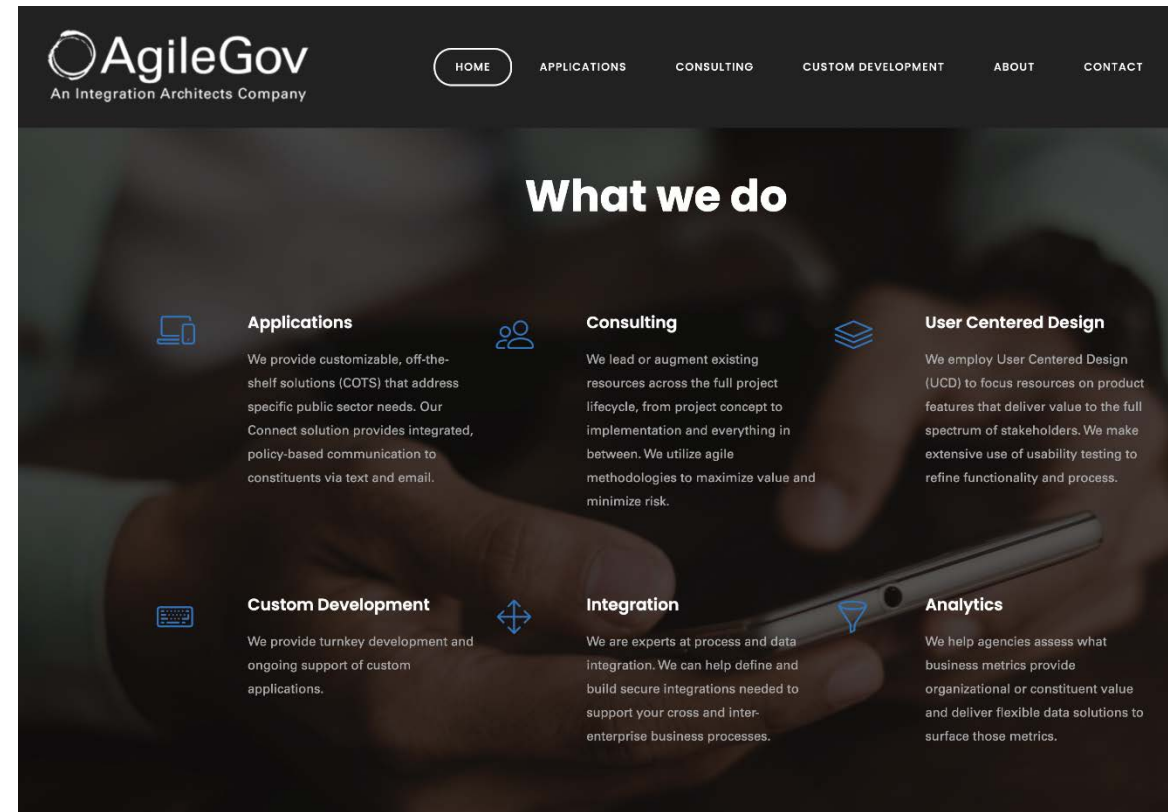
info@agilegov.com
www.srftrak.com



About Us

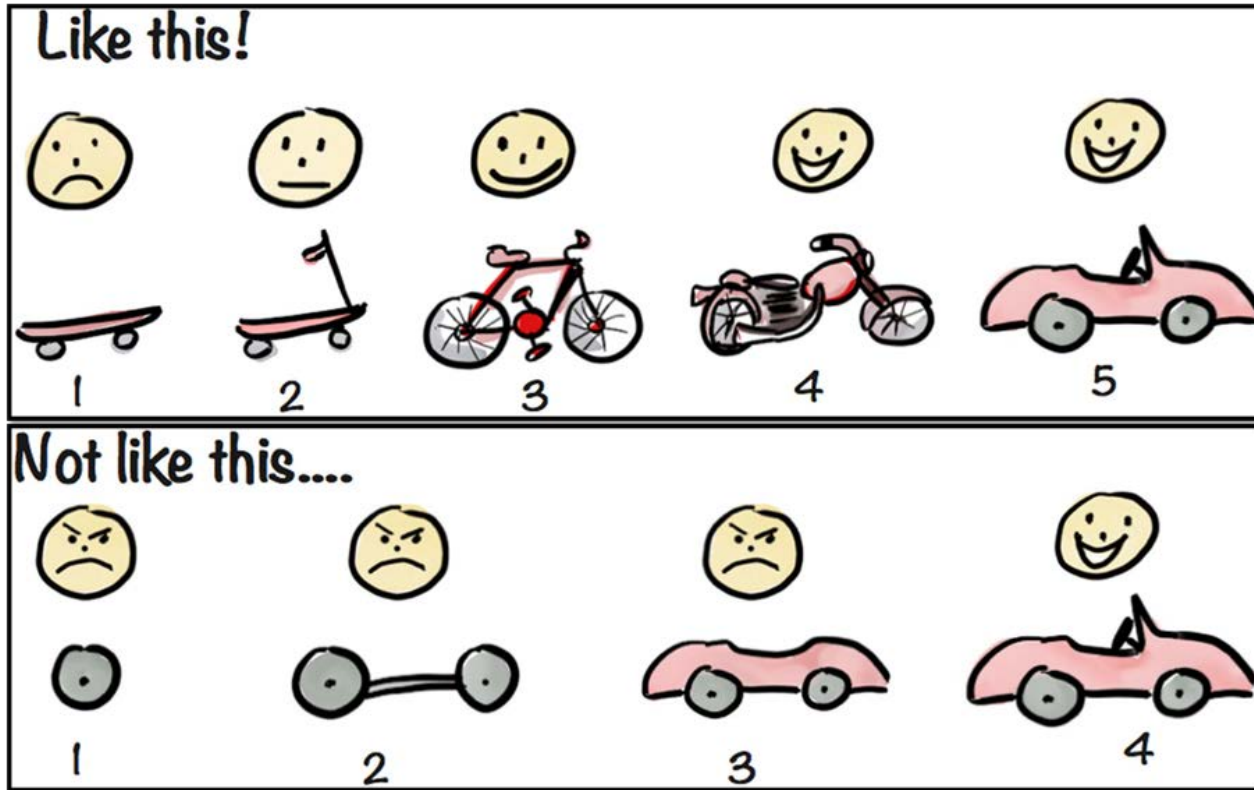
AgileGov helps government agencies deliver better services to constituents, more nimbly and cost effectively. We do this by partnering with government agencies, providing expertise in planning, analysis, and technology development to help those agencies implement their vision.

Founded in 2000 and based in Minneapolis, Minnesota, AgileGov serves public sector clients throughout North America.



AgileGov

Incremental Development



SRFtr^ok

Primary Pain Points



LOAN APPLICATION

- Application is complex, challenging for municipalities to complete.
- Inordinate amount of time spent tracking down missing or incomplete info.



REVIEW & APPROVAL

- Review of complex application is also challenging.
- Multiple reviewers are involved.
- Communication with submitter about missing or incomplete info is difficult.



COLLABORATION

- Sharing info between SRF staff and PFA staff (and others).
- Information lost in long email chains.
- Lack of visibility on current status.
- Review of plans and specifications.



SHARED RECORDS

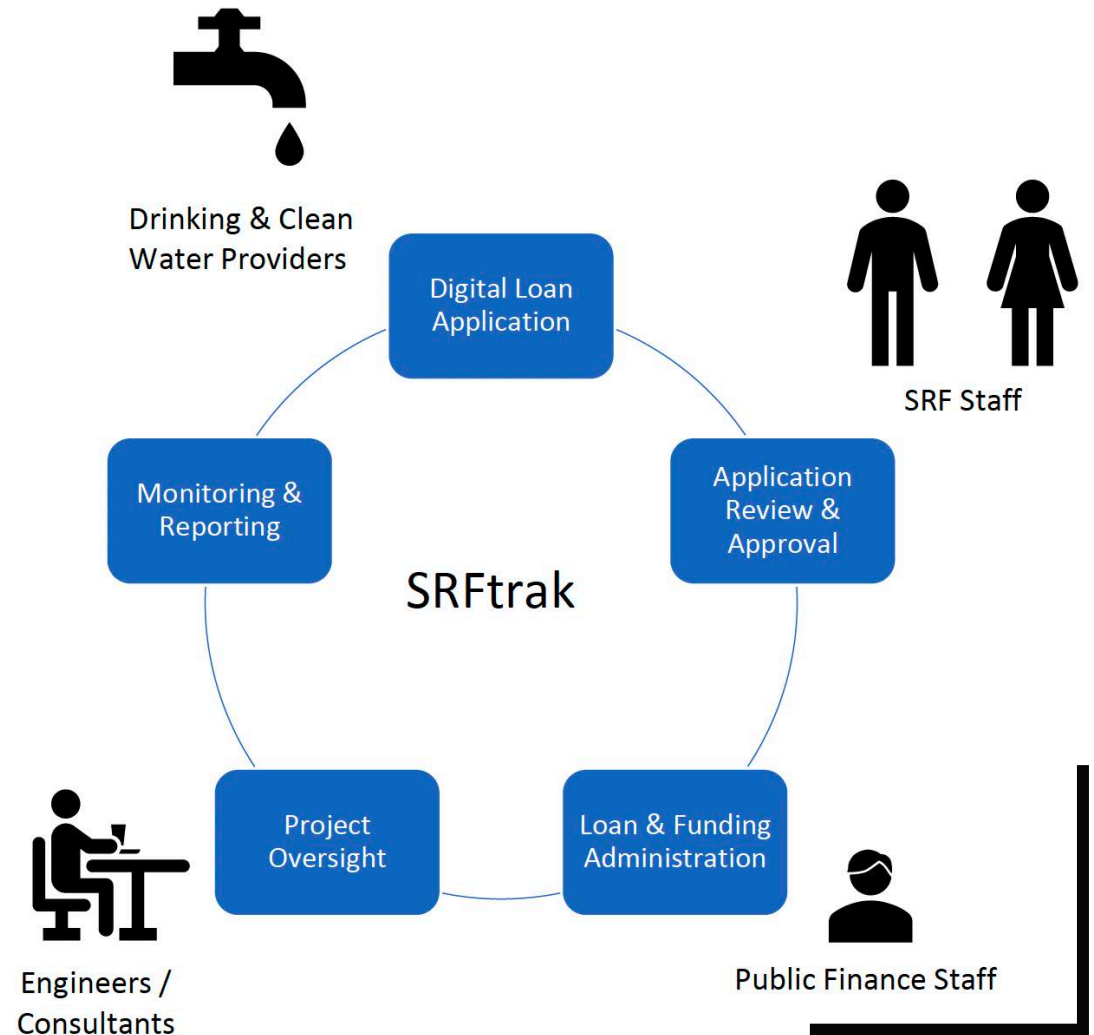
- Sharing info between SRF staff and PFA staff.
- Digitization of paper plans and specifications.
- Maintaining organized filing systems.

SRFtrak

Overview

SRFtrak is:

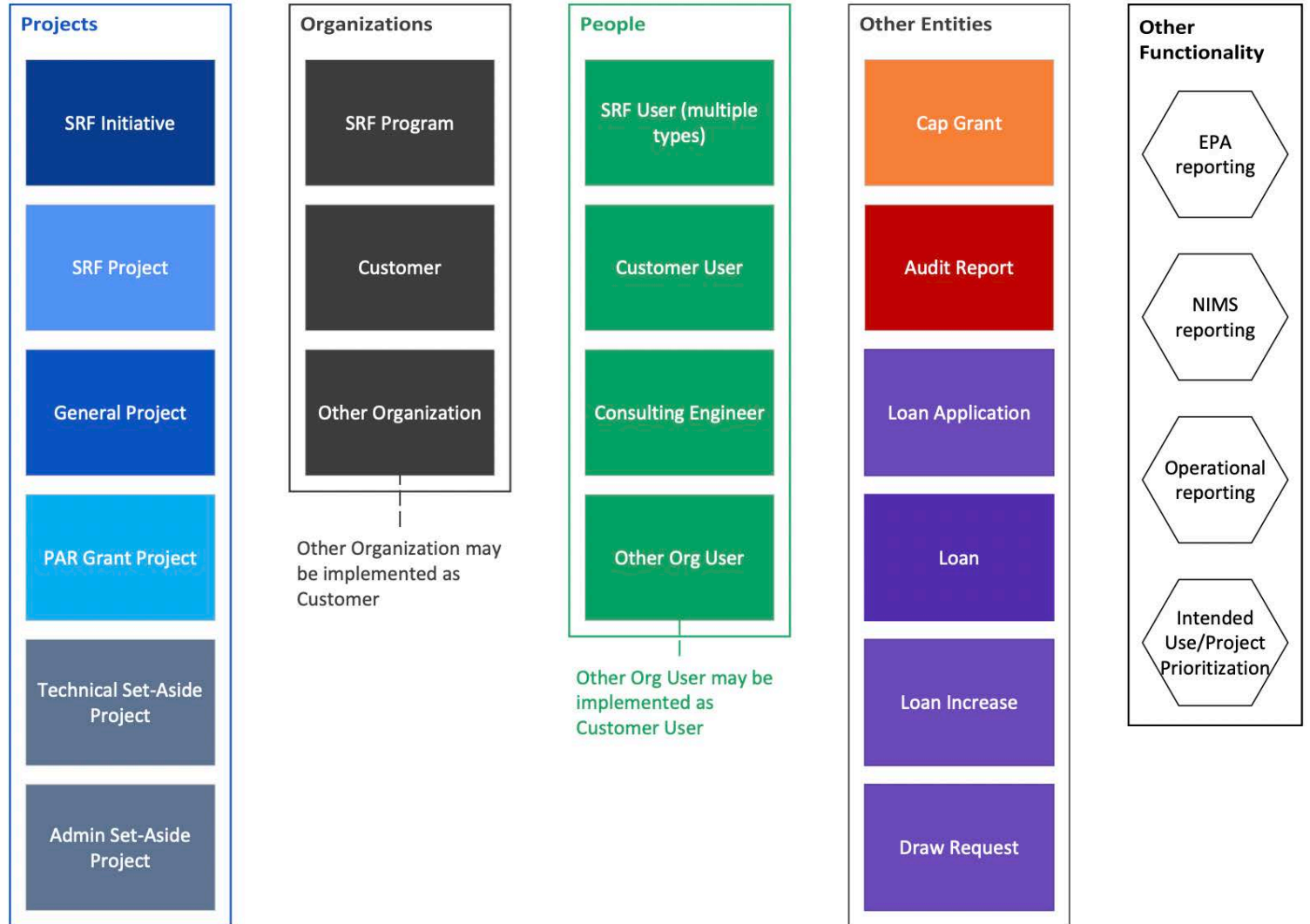
- A customizable, off-the-shelf web application
- Specifically designed to meet the needs of modern State Revolving Fund programs
- Enables creation and management of a robust pipeline of SRF projects.
- Based on Microsoft technologies and hosted in the Microsoft cloud



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Key Constructs

Entities (Top)





INTELLIGENT
LOAN
APPLICATION

SRFtrök Customers Users Loan Applications Initiatives

Loan Application

A. General B. Funding Information

Funding Information

Funding Amount Requested

Drinking Water State Revolving Fund

Amount	\$250,000.00
Source of Repayment	
Revenue Bond - Water Revenues	
Revenue Bond - Sewer Revenues	
City Sales Tax	
Special Assessments	
Other Repayment Source	

Other Funding Sources

Add Other Funding Source

Total Initiative Cost	
Requested Amount:	\$250,000.00
Other Funding Sources:	\$0.00
Total Initiative Cost:	\$250,000.00

Requested Funding Source

Type of Funding
Drinking Water State Revolving Fund (DWSRF)

Requested Amount	<input type="text" value="250000"/> .00	Loan Term	<input type="text" value="10"/> Years
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For CWSRF & DWSRF, round to the nearest thousand

Repayment Sources
Enter dollar amounts for all sources of funding that will be used to pay back the loan

Revenue Bond - Sewer Revenues	<input type="text" value="0"/> .00	Revenue Bond - Water Revenues	<input type="text" value="0"/> .00
City Sales Tax	<input type="text" value="0"/> .00	Special Assessments	<input type="text" value="0"/> .00
Other Repayment Source	<input type="text" value=""/> .00		

Total Repayment Sources entered \$0.00
Total must match the "Requested Amount"

Cancel Save



Loan Application

- A. General
- B. Funding Information
- C. Repayment Information
- D. Outstanding Debt
- E. Economic and Social
- F. Financials
- G. Attachments
- H. Summary

Funding Information

Funding Amount Requested

[Not Reviewed](#)

Clean Water State Revolving Fund (CWSRF)		Edit
Amount	Loan Term	
\$532,198.00	10 Years	
Source of Repayment	Amount	
Revenue Bond - Water Revenues	\$0.00	
Revenue Bond - Sewer Revenues	\$0.00	
City Sales Tax	\$0.00	
Special Assessments	\$532,198.00	
Other Repayment Souce	\$0.00	

Drinking Water State Revolving Fund (DWSRF)		Edit
Amount	Loan Term	
\$809,764.00	15 Years	
Source of Repayment	Amount	
Revenue Bond - Water Revenues	\$0.00	
Revenue Bond - Sewer Revenues	\$0.00	
City Sales Tax	\$0.00	
Special Assessments	\$809,764.00	
Other Repayment Souce	\$0.00	

Other Funding Sources

[Not Reviewed](#)

[Add Other Funding Source](#)

Total Initiative Cost

Requested Amount:	\$1,341,962.00
Other Funding Sources:	\$0.00
Total Initiative Cost:	\$1,341,962.00

**ELECTRONIC
REVIEW &
APPROVAL**



COLLABORATION /
SHARED
ELECTRONIC
RECORDS

Initiative

CWSRF Number
564819

DWSRF Number
4577890

Customer
[City of Watertown](#)

Consulting Engineer

Initiative Name
General Updates

Status
Draft
Last Update: 06/19/2022

SRF Engineer

PFA Staff

- Loans
- Loan Applications
- Draw Requests
- SRF Projects

Current Application

- [View Loan Application](#)
- [View Printable Loan Application](#)
- [Download Loan Application Documents](#)

Application Id Initial	Application Type Initial
CWSRF Amount \$532,198.00	DWSRF Amount \$809,764.00

SRFtr^ok

System Status

- Final stages of development with AgileGov's development client: North Dakota Department of Environmental Quality
- Initial development baseline will be customized to each client's specific needs and hosted as a unique instance of the application.
- Organizations benefit by leveraging the system concepts, structure, and testing while retaining the ability to customize in order to meet unique business process needs.