Considerations for making a successful transition to a web platform

- Is everyone on board for a new system – program, engineering, and finance
- Inventory your existing data systems including spreadsheets and other ad hoc systems
- Start thinking about how existing data should migrate to the new system
- Identify your standard operating procedures and how those mesh with existing and future data systems
Considerations for making a successful transition to a web platform, cont.

- Decide what you need in a new system and how to procure it (or build in house)

- Make a commitment to implementing and testing the new system near term

- Make a commitment to active ongoing support and enhancements to the system once it is implemented
Web-based software

Product evolution over the past 20 years of use by many states

Supports a wide range of program sizes from California to Alaska

Comprehensive data system to support program and fiscal sides

Manages all your SRF and related financing programs in one system

Configurable to meet your program’s needs

100’s of existing report designs
Base LGTS Functionality:

- Priority List Generation/Management
- Milestone Tracking
- Integrated EPA OWSRF Tracking/Reporting
- Funding Agreements
- Project Budgeting
- Payment Request Processing
- Detailed Funding Sources and Uses
- Disbursement Forecasting
- Comprehensive Loan Servicing
- Full Accounting and General Ledger
- Reporting Suite