

Northbridge

Environmental Management Consultants

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Considerations for making a successful transition to a web platform

- ❖ Is everyone on board for a new system – program, engineering, and finance
- ❖ Inventory your existing data systems including spreadsheets and other ad hoc systems
- ❖ Start thinking about how existing data should migrate to the new system
- ❖ Identify your standard operating procedures and how those mesh with existing and future data systems

Considerations for making a successful transition to a web platform, cont.

- ❖ Decide what you need in a new system and how to procure it (or build in house)
- ❖ Make a commitment to implementing and testing the new system near term
- ❖ Make a commitment to active ongoing support and enhancements to the system once it is implemented



L G T S

Loans & Grants

T R A C K I N G S Y S T E M



- ❖ Web-based software
- ❖ Product evolution over the past 20 years of use by many states
- ❖ Supports a wide range of program sizes from California to Alaska
- ❖ Comprehensive data system to support program and fiscal sides
- ❖ Manages all your SRF and related financing programs in one system
- ❖ Configurable to meet your program's needs
- ❖ 100's of existing report designs



LGTS
Loans & Grants
TRACKING SYSTEM

Base LGTS Functionality:

- Priority List Generation/Management
- Milestone Tracking
- Integrated EPA OWSRF Tracking/Reporting
- Funding Agreements
- Project Budgeting
- Payment Request Processing
- Detailed Funding Sources and Uses
- Disbursement Forecasting
- Comprehensive Loan Servicing
- Full Accounting and General Ledger
- Reporting Suite

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