



**2017 SRF National Workshop
The Westin Indianapolis
Indianapolis, Indiana**

Agenda

Sunday, October 29, 2017

3:00 p.m. - 6:00 p.m. **Pre-Registration**

6:00 p.m. - 7:00 p.m. **Welcome Reception**

Monday, October 30, 2016

8:00 a.m. – 8:45 a.m. **Registration & Continental Breakfast**

9:00 a.m. **Plenary Session**

Jeff Freeman, Minnesota Public Facilities Authority
President, CIFA

Bruno Pigott, Commissioner, IN Department of Environmental
Management

Dr. Andrew Sawyers, Director, Office of Wastewater Management

Dr. Peter Grevatt, Director, Office of Ground Water and Drinking Water

10:40 **Break**

Concurrent Sessions

11:00 a.m.

- I. **SRF Trends: How Programs are Evolving, Adapting and Innovating**
Diana Hamilton, Sycamore Advisors
Gary Bingenheimer, IL Environmental Protection Agency
Kevin Bryant, IL Environmental Protection Agency
Nate Keenan, MA Clean Water Trust
Robin Schmidt, WI Department of Natural Resources
Jim McGoff, Indiana Finance Authority
- II. **Strategies for Addressing Affordability**
Jeff Hughes, UNC Environmental Finance Center
Bill Harkins, Indiana Finance Authority
Terry Deputy, DE Department of Natural Resources and Environmental Control
- III. **State SRF Streamlining**
Sheila Platt, U.S. EPA
Angela Knecht, FL Department of Environmental Protection
Christopher Stevens, CA State Water Resources Control Board
Anita Yap, OR Department of Environmental Quality
- IV. **School Lead Testing Case Studies/ Assistance from the DWSRF**
Sarah Hudson, Indiana Finance Authority
Sally Letsinger, Indiana Geological and Water Survey
Megan Glover, 120WaterAudit
A. Margaret Finn, MA Department of Environmental Protection
John Tobiason, University of Massachusetts
Rick Green, EPA Region 10

12:30 p.m. – 1:30 p.m.

Lunch

Concurrent Sessions

2:00 p.m.

- I. **SRF Project Basics: A Primer**
Anna Miller, MT Department of Natural Resources
Patti Cale-Finnegan, IA Department of Natural Resources
Terisa Thomas, VT Department of Environmental Conservation

II. Supporting Asset Management, Beyond Fiscal Sustainability Plans

Dan Haddock, PE, ENV SP, Water Utility Services, INTERA
Kim H. Colson, NC Department of Environmental Quality

III. Financing Developments in CWSRF

George Ames, US EPA
Jim McGoff, Indiana Finance Authority
Michael Curley, Environmental Law Institute
Mark Kellett, Northbridge

IV. IRS Final Issue Pricing Rules

Audra Nowosielski, NY State Environmental Facilities Corporation
Ted Sobel, Ramirez & Company
Lisa C. Hagan, Hawkins Delafield & Wood LLP
Dennis Lloyd, Columbia Capital Management

Concurrent Sessions

3:30 p.m.

I. Sharing Resources and Promoting Partnerships

Dr. Peter Grevatt, U.S. EPA
Ken Heigel, Ohio Water Development Authority
Donna Marlin McNeil, KY Infrastructure Authority

II. Drought Response and Water Loss

Anna Miller, MT Department of Natural Resources
Dawn Ison, U.S. EPA
Lori Johnson, OK Water Resources Board

III. Spinning Straw into Gold – A Discussion on Maximizing Resources

Sabrina Ty, NY State Environmental Facilities Corporation
Anne Burger Entrekin, FirstSouthwest
Neil Flanagan, Jefferies LLC
Tom Liu, Bank of America Merrill Lynch

IV. Forecasting Demand and Estimating Supply: New Methods for Determining Water Availability in Basins

Dr. Jack Wittman, Vice President, Midwest, INTERA
Van Kelley, Vice President, Water Resources, INTERA

6:30 p.m. – 8:30 p.m. **Dallara IndyCar Factory, Speedway, Indiana**

Tuesday, October 31, 2017

8:00 a.m. **Breakfast**

9:00 a.m. **Plenary Session**

Water Privatization: Approach with Caution

Elizabeth Douglass, Inquire First

Regionalize, Don't Privatize

Kumar Menon, Utility Director, Fort Wayne, IN

Concurrent Sessions

- 10:00 a.m.
- I. Beyond Marketing: Finding Your Future DWSRF Projects**
Kiri Anderer, U.S. EPA
Peter Shanaghan, U.S. EPA
Cameron Walden, CT Department of Public Health
Mark Wyatt, Texas Water Development Board
 - II. EPA's Water Finance Clearinghouse, Financial Leadership Practices and WIRFC Update**
Sonia Brubaker, U.S. EPA
Kristyn Abhold, U.S. EPA
Timothy McProuty, U.S. EPA
John Covington, U.S. EPA
 - III. P3's and Applications with Government Water/Sewer Enterprises**
Eric Rockhold, Bank of America Merrill Lynch
Mary Francouer, PFM Financial Advisors, LLC
Philip C. Genetos, IceMiller
Kathrin Heitmann, Moody's Investor Services

V. Perspectives on Design-Build Contracts and Guaranteed Savings Contracts

Seth Robertson, NC Department of Environmental Quality
Steve Nutt, Bowen Engineering
David Lahey, Butler Fairman and Seufert

Concurrent Sessions

11:15 a.m.

I. WIFIA and the SRFs

Lisa Daniel, Public Financial Management
Kevin McDonald, US EPA
Jim McGoff, Indiana Finance Authority

II. Co-funding

Anna Miller, MT Dept of Natural Resources and Conservation
Nicole Schindler, RD/USDA
Karen Sanchez, RD/USDA
Doug Baldessari, Umbaugh

III. Failing Systems: Desperate Measures for Desperate Times

Jeff Hughes, UNC Environmental Finance Center
Kim Colson, NC Department of Environmental Quality

IV. Tour of the Julia M. Carson Transit Center (LEED Silver Certification Candidate)

Lauren Day, Director of Public Relation, IndyGo
Tim King, PE, Project Manager, Guidon Design

Professional Engineer Notification – Eligible for 8 Professional Development Hours (PDH) for registered PEs based on 50 minutes = 1 PDH

1:30 p.m.

State-EPA Workgroup Meeting (will end at 3:00 p.m.)

3:00 p.m.

30 + 20 Celebration

Join the Clean Water and Drinking Water State Revolving Fund programs in celebrating over \$150 billion in assistance provided over 50 combined years. The celebration will feature exhibits from all 10 EPA Regions, EPA Headquarters and the Indiana SRF program. The Director of EPA's Office of Wastewater Management, Andrew Sawyers, will recognize the 2017 CWSRF Performance and Innovation in the SRF Creating Environmental Success (PISCES) exceptional projects at the event.

Wednesday, November 1, 2017

9:00 a.m.

State-EPA Workgroup Meeting